

NEWSLETTER ISSUE 47-JULY 2023

### Wollerman Shacklock Lawyers

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Limited by a scheme approved under Professiona Standards Legislation



We would like to introduce you to our newest member of the Wollerman Shacklock Team - Qodrat.

Qodrat is a qualified lawyer who will be assisting Trish.

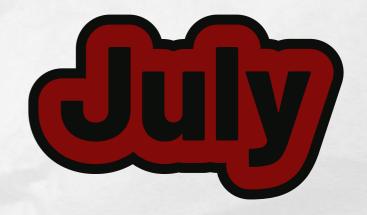
We look forward to you meeting him!





If we have asked you to complete a Verification of Identity (VOI) and sent a Client Authorisation Form to you, and you need assistance, you can view further information and instructions by following the link below.

https://wslegal.com.au/rescources-and-forms/



Greetings from the Wollerman Shacklock
Team!

We hope you are all keeping busy in the start of a new financial year. Has the year brought any big changes that should be reflected in your Will? It is a good time to check and make sure that any major life changes are kept up to date.

Congratulations to our accountant Linda on her 3 year work anniversary. Here's to many more wonderful years to come.

Remember to follow us on Instagram to keep up to date.



@wollermanshacklocklawyers

# WHY IS A VERIFICATION OF IDENTITY AND CLIENT AUTHORISATION FORM REQUIRED WITH PROPERTY TRANSACTIONS?

Blog Post

If you engage a solicitor to act on your behalf to transact with property that you own, such as a sale or purchase transaction, you will need to undertake your Verification of Identity (VOI) and sign a Client Authorisation Form (C/A).

VOI's are undertaken to ensure that the individual is who they claim to be. It is a legal requirement under the ARNECC Rules for a solicitor acting in a property transaction to have taken all reasonable steps to verify the identity of their client.

C**/**A's authorise a solicitor to complete a property transaction on behalf of their client and enables them to sign and lodge transfer of land and other Land registry documentation with Land Registry via an online platform called PEXA.

The client's signature on the C/A will be verified against their signature on their identity documents to ensure that they match. The steps a solicitor takes to verify their client's identity is to protect all parties involved in the transaction.

### WOLLERMAN SHACKLOCK LAWYERS

Your voice through our values of equality, respect and integrity.

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#### **OUR SERVICES:**

- Property Law & Conveyancing;
- Wills, Powers of Attorney and Deceased Estates;
- Commercial Law and Business Law

## PROPERTY LAW & CONVEYANCING:

- Property Sale, Purchases and Transfers;
- Subdivisions & consolidations;
- · SMSF Sale and Purchases;
- Lease Agreements, Renewals, Disputes and Variations;
- Adverse Possessions,
   Easement and Covenants

# WILLS, POWERS OF ATTORNEY & ESTATES

- Probate and Letters of Administration;
- Estate Planning;
- Applications by Personal Representative and Surviving Proprietor;
- Wills & Powers of Attorney;
- · Will Disputes.

### COMMERCIAL & BUSINESS

- Bank Guarantees;
- Business Sale & Purchases;
- · Joint Ventures;
- Franchise, Shareholders and Partnership Agreements;
- Business Disputes;
- Companies & Trusts