

NEWSLETTER ISSUE 45- MAY 2023

Wollerman Shacklock Lawyers

Contact:

Unit 2/43 Rainier Crescent Clyde North VIC 3978 Ph: (03) 9707 1155

Email:admin@wslegal.com.au

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From Trish and the Wollerman Shacklock Team.



Need a loan?



Contact Claudio Gonzalez from Claudio Mortgage Broking in Officer. He is part of our trusted network and will be able to assist with your loan needs. Claudio has expert knowledge in all areas of loans and finance such as home loans, business loans, investment loans, SMSF lending and much more!

Claudio Gonzalez







claudi<mark>omortgagebroking.</mark>com.au



Greetings from the Wollerman Shacklock Team! We hope you have had a productive month.

A reminder to check our socials for blogs to learn more about all things conveyancing, wills, estates and probate.

Make sure to follow us on Instagram to keep up to date



<u>@wollermanshacklocklawyers</u>

WHAT IS A DEED OF FAMILY ARRANGEMENT?

A **deed of family arrangement** is when a Legal Representative enters into an arrangement with the beneficiaries of an Estate that alters the way a deceased's assets are distributed.

Circumstances that provide reason to alter distribution of an Estate:

- 1) when the deceased has more children after the Will is made and no bequest is left to those children.
- 2) when the deceased died intestate leaving a spouse and children and the spouse is automatically entitled to the whole estate and is sole beneficiary, agrees to distribute part of estate to the children.
- **3)** the deceased did not specifically bequeath a personal item before they died and this promise is not mentioned in their Will.

WOLLERMAN SHACKLOCK LAWYERS

Your voice through our values of equality, respect and integrity.

P: 03 9707 1155 Fax: 03 9707 4834

Email: admin@wslegal.com.au



OUR SERVICES:

- Property Law & Conveyancing;
- Wills, Powers of Attorney and Deceased Estates;
- Commercial Law and Business Law

PROPERTY LAW & CONVEYANCING:

- Property Sale, Purchases and Transfers;
- Subdivisions & consolidations;
- SMSF Sale and Purchases;
- Lease Agreements, Renewals, Disputes and Variations;
- Adverse Possessions,
 Easement and Covenants

WILLS, POWERS OF ATTORNEY & ESTATES

- Probate and Letters of Administration;
- Estate Planning;
- Applications by Personal Representative and Surviving Proprietor;
- · Wills & Powers of Attorney;
- · Will Disputes.

COMMERCIAL & BUSINESS

- Bank Guarantees;
- Business Sale & Purchases;
- · Joint Ventures;
- Franchise, Shareholders and Partnership Agreements;
- Business Disputes;
- Companies & Trusts